



## **Exercise of the over-allotment option**

### **Initial public offering increased to a total size of approximately €482.71 million**

#### **Stabilization operations**

**Nanterre, December 16, 2013** – Tarkett announces that Deutsche Bank, the stabilizing agent in connection with its initial public offering, acting in the name and on behalf of the Underwriters, partially exercised on December 13, 2013 the over-allotment option covering 726,482 additional existing shares sold by KKR International Flooring 2 S.à.r.l (“KKR International Flooring 2”), at the offering price of €29.00 per share, corresponding to a total amount of approximately €21.07 million.

As a result, the total number of Tarkett shares offered in connection with its initial public offering amounts to 16,645,247 shares, representing 26.12% of the company’s share capital, thereby increasing the offering size to approximately €482.71 million.

Following the initial public offering and the partial exercise of the over-allotment option, Tarkett’s share capital will be held by the following shareholders: Société d’Investissement Deconinck 50.10%, KKR International Flooring 2 21.50%, Tarkett GDL 0.38%, Tarkett’s management and employees 1.90% and the other shareholders 26.12%.

In accordance with the provisions of Article 631-10 of the General Regulations of the French *Autorité des marchés financiers* (the “**AMF**”), Deutsche Bank, acting as stabilizing agent, declares that it conducted stabilization operations on a total of 1,661,332 shares of Tarkett offered in connection with its initial public offering (ISIN code: FR0004188670, ticker: TKTT). The stabilization period began on November 21, 2013 (following the publication of the results of the offering by Tarkett) and ended on December 13, 2013.

Stabilization operations were conducted within the following price range:

<b>Intervention date</b>	<b>Price range of the transactions</b>
November 22, 2013	€28.85 – €29.00
November 25, 2013	€27.40 – €28.00
November 26, 2013	€28.10 – €28.30
November 27, 2013	€28.5
November 28, 2013	€28.50 – €28.60

<b>Intervention date</b>	<b>Price range of the transactions</b>
November 29, 2013	€28.80
December 2, 2013	€28.70
December 3, 2013	€28.60
December 4, 2013	€28.50
December 5, 2013	€28.20 – €28.50
December 6, 2013	€27.80 – €28.10
December 9, 2013	€27.30 – €27.36
December 10, 2013	€27.20 – €27.60
December 11, 2013	€27.50 – €27.80
December 12, 2013	€27.90 – €27.990
December 13, 2013	€27.84

### **About Tarkett**

Tarkett is a global leader in innovative and sustainable solutions for flooring and sports surfaces. With a wide range of products including vinyl, linoleum, carpet, rubber, wood & laminate, synthetic turf and athletics track, the Group serves customers in more than 100 countries worldwide. With almost 11,000 employees and 30 production sites, Tarkett sells 1.3 million square meters of flooring every day, for hospitals, schools, housing, hotels, offices, stores and sports fields. Committed to sustainable development, the Group has implemented an eco-innovation strategy and promotes circular economy. Tarkett net sales of 2.3 billion euros in 2012 are balanced between Europe, North America and fast growing countries. Tarkett's main shareholders are the Deconinck Family and KKR International Flooring 2 S.à.r.l., a limited liability company owned by funds managed or advised by Kohlberg Kravis Roberts & Co. L.P. Tarkett is listed on the regulated market of Euronext in Paris (compartment A, ISIN: FR0004188670, ticker: TKTT)

[www.tarkett.com](http://www.tarkett.com)

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